

ANCHORAGE SICAV – Anchorage Art Fund SUBSCRIPTION FORM (Purchase Order)

Details on the Fund

Name of the Umbrella-Fund	ANCHORAGE SICAV	
Name of the Sub-Fund / unit class	Anchorage Art Fund – FOUNDER	ISIN: LI1547646912
	Anchorage Art Fund – EUR500-D	ISIN: LI1547646946
Reference Currency	EUR	
Fund Type	Alternative Investment Fund (AIF)	

Details on the Investor

First Name and Last Name / Company Name	
Date of Birth / Incorporation	
Nationality	
Street / No.	
ZIP Code	
City	
Country	
Telephone	
Email	

Instruction

The investor wishes to purchase the following fund units for his/her own account as soon as possible.

OR

Unit Class	Fund Units	Subscription amount and currency
☐ ISIN: LI1547646912 (Anchorage Art Fund – FOUNDER)		
☐ ISIN: LI1547646946 (Anchorage Art Fund – EUR500-D)		
If both fields "Fund Units" and "Subscription amount" are filled in, the specified subscription amount takes precedence.		
Issue Fee	If an issue fee is payable, it will be charged to the investor additionally.	
Type of Subscription	☐ Initial Subscription	☐ Subsequent Subscription
Prepayment procedure	☐ Yes	☐ No

Instruction from Distribution Partner (optional)

Reference (if applicable)	
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Declarations by the Investor

The investor declares the following:

1. Before subscribing, I have received and read all the fund documents (in particular, the constituent documents including the investor information according to Art. 105 AIFMG, any key information document (KID), the latest published annual report, any investor notices and other published documents – all available at www.lafv.li) **promptly and in full** and that I agree to the content of the fund documents.
2. I accept the **subscription conditions** as outlined in the Constituting Documents and that the subscription may be rejected by the AIFM without reason.
3. I have duly noted the **redemption conditions** specified in the Constituting Documents.
4. I have understood the **risks** associated with the investment in the Fund and I am aware, that the value of the Fund might increase or decrease at any time and that a **full loss of the capital invested** into the Fund might occur.
5. I agree that my **personal data** may be handled and processed as well as retained and shared with the Depositary of the Fund or other parties involved in the structure of the Fund. I have duly noted the Data Protection Declaration of ONE Funds AG (www.onefunds.li).
6. I authorise ONE Funds AG to submit my personal information contained in this subscription form and all annexes hereto to **Authorities or Courts** in Liechtenstein or abroad, if legally required, and therefore release ONE Funds AG from the duty to professional secrecy.
7. I declare that any and all capital invested has been or will be **properly taxed** at my personal tax domicile. Additionally, I confirm that I have complied and will comply with my tax and reporting obligations to the best of my knowledge and belief.
8. I take note that substantial risks are associated with correspondence sent electronically, in particular in connection with untimely or incomplete transmission, abuse, modification or falsification. I confirm that ONE Funds AG takes no liability for damages in that regard.
9. I confirm that the information contained in this subscription form and all annexes hereto is **complete and correct** and herewith agree to communicate all changes accordingly without undue delay. I herewith confirm consent that I will hold ONE Funds AG harmless against any and all damage, losses or other costs that are likely to arise as a consequence of any incorrect, misleading or missing information.
10. I have duly noted the **sales restrictions** stipulated in the Constituting Documents (including those with regard to the USA) and hereby confirm that those restrictions are observed. I confirm that I am **not a "US person"**

U.S. persons" specifically include:

- US citizens, including dual citizens;
 - Persons residing or domiciled in the United States;
 - Persons born in the United States or any of its territories or possessions;
 - Naturalized citizens and persons who are U.S. residents (green card holders) and/or whose primary residence is in the U.S.; U.S.-based corporations, trusts, estates, etc.;
 - Companies that qualify as transparent for U.S. tax purposes and have investors named in this section, as well as companies whose income is attributed to an investor named in this section as part of a consolidated consideration for U.S. tax purposes;
 - Investment companies or partnerships formed under the Act of Congress;
 - Financial institutions that do not comply with the provisions relating to the Foreign Account Tax Compliance Act (including, without limitation, Sections 1471 - 1474 of the U.S. Internal Revenue Code and a vulnerable agreement with the United States of America on cooperation for facilitated implementation of FATCA, as applicable) and do not register, to the extent required, with the U.S. Internal Revenue Service as an institution participating in FATCA; or
 - Persons who qualify as U.S. persons under Regulation S under the U.S. Securities Act of 1933 and/or the U.S. Commodity Exchange Act, as amended.
11. I confirm that, at the time of submitting this subscription form, I am **eligible investor** and fulfill all requirements for buying units of the Fund as specified in the Constituting Documents, and therefore, qualify as professional investor (according to EU Directive 2014/65/EU (MiFID II) or as other eligible investor as defined in the Constituting Documents.

Documents to be submitted

Please get in touch with the AIFM in order to receive all required documents.

The Investor shall submit the Subscription Form and all required documents to the AIFM:
ONE Funds AG, Austrasse 14, FL-9495 Triesen, Fürstentum Liechtenstein

Place, Date	
Signature of the Investor	